

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

FILED
IN CLERKS OFFICE

C.A. NO. 04-10368-WGM A 11: 08

BLACKSMITH INVESTMENTS, LLC,
Plaintiff

v.

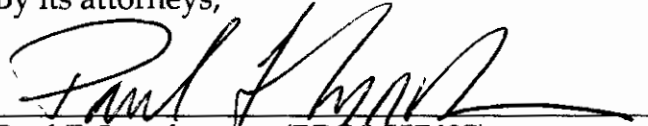
OCEAN STEEL & CONSTRUCTION,
LTD. and YORK STEEL, INC.
Defendants

OFFER OF JUDGMENT
DISTRICT COURT
OF MASS.

Pursuant to Fed. R. Civ. P. 68, Defendant Ocean Steel & Construction LTD offers judgment in the amount of one hundred twenty five thousand dollars (\$125,000.00). This Offer of Judgment, if accepted, is intended to resolve this case in its entirety and therefore if accepted will resolve all claims against all Defendants.

Dated: December 9, 2005

OCEAN STEEL & CONSTRUCTION, LTD.,
By its attorneys,



Paul F. Lynch (BBO# 557605)

CAROLAN & GREELEY
65 Franklin Street, Fifth Floor
Boston, MA 02110-1303
(617) 348-2900

CERTIFICATE OF SERVICE

I, Paul F. Lynch, hereby certify that on December 9, 2005 I caused a copy of the within Offer of Judgment to be served upon Plaintiff Blacksmith Investments, LLC by mailing a copy of same, by first class mail, postage prepaid, to Guy Guarino, Esq. at 72 Country Club Way, Ipswich, MA 01938 and by Facsimile (facsimile no. (978) 356-9289).



Paul F. Lynch